

LOAN APPLICATION FORM



Please complete all sections THAT ARE BLANK, ENSURE THAT ANY PRE-PRINTED INFORMATION IS CORRECT AND SPELT CORRECTLY and sign at the bottom in the two places marked. Full information assists us to find the best loan for your circumstances.

BLOCK LETTERS PLEASE

YOUR LOAN DETAILS

Amount Required £ Preferred Term

Purpose of Loan

PLEASE COMPLETE A LIST OF ALL DEBTS THAT YOU WISH TO BE CLEARED FROM THIS LOAN ON THE ENCLOSED FORM OR A SEPARATE SHEET

YOUR DETAILS - Please tick relevant box and fill in your FULL names

Are you: Married Single Divorced Widowed Separated Living Together

Full name: Mr. Mrs. Ms. Date of Birth

Partner's Full Name Wifes Maiden Name Date of Birth

Your Address

Post Code Number of Children under 18 Years of age

How long at address? Mobile Tel. No. App. 1 Work Tel. No. App. 1

Home Tel. No. Mobile Tel. No. App. 2 Work Tel. No. App. 2

*IF NOT RESIDENT AT CURRENT ADDRESS FOR 4 YEARS GIVE ALL OTHER ADDRESSES IN SPACE ON REVERSE OF THIS FORM

YOUR EMPLOYMENT DETAILS

Employer's Name & Address

How long employed by them? Occupation

Wife/Husband's Employer's Name & Address

How long employed by them? Occupation How long have you held a Bank Account?

YOUR INCOME

Your gross income with overtime & bonus (If S/E net pre tax profit)

£ Per Week Per Mnth. Per Year

Your wife/husbands gross income with overtime & bonus

£ Per Week Per Mnth. Per Year

Other family income, (please state type e.g. private pension, invalidity benefit).....

£ Per Week Per Mnth. Per Year

If self-employed, are you able to supply a letter from your Accountant confirming net income? YES NO How many years?

If no, can you supply other proof of income e.g. Self Assessments, SC60's, SA302's YES NO How many years?

YOUR CURRENT OUTGOINGS

First Mortgage (including any further advances)..... Approx. Amount Outstanding Total Monthly Payments Total Arrears (if any)

Second Mortgage/Secured Loan (if applicable).....

Full Name of First Mortgage Lender

Mortgage Acct. No.

Highest Mortgage Arrears in last 12 months (if any) When did they occur?

Name of Second Mortgage/Secured Lender (if applicable)

Acct. No.

Name, Address & Account No. of previous Mortgage Lender (Only required if house was purchased or re-mortgaged in the last 1 year)

Mortgage Acct. No.

YOUR PROPERTY DETAILS

Bungalow Flat If Flat, how many floors? Maisonette Terraced Semi Detached

Jointly owned YES NO Which year was it built? N° of Bedrooms Reception Rooms Bathrooms Garage YES NO

Housing Association/Shared Ownership YES NO If yes, what percentage of the property do you own? %

Date of purchase mth yr How much did you pay? £ How much did you borrow? £ What is it worth now? £

Reason for increase in property value - Give reason for increase in value if purchased within past 3 years

N.B. Please enclose a copy of the latest Property Valuation if available.

Did you purchase your property as an ex-Council house? YES NO Is property formerly owned by the Council? YES NO

If yes, what value did the Council place on the property at the time of purchase? £ How much discount were you given? £

If recent re-mortgage - Date of Re-Mortgage Is mortgage Fixed Rate Discounted Rate Standard Variable Rate

Both husband and wife/partner to sign in both places shown below (ie. 2 Signatures each)

DATE & SIGN / /

By signing I/We have read information overleaf referring to how information will be used

App. 1

App. 2

To: (Name & Address of First Mortgagee)

Address of Property Mortgage Acct. No.

Full Name(s) of Borrower(s) 1. 2.

I/We hereby authorise you to supply the information requested to My Sort of Loan Ltd

(If account in joint names, then both must sign). Date / /

App. 1

App. 2

Need help completing this application?

Call us on **0845 544 0383**



Disclosure and use of your Information

My Sort of Loan Ltd collects and processes your personal data in order to provide you with a loan broker service. As a credit broker we will use your personal data provided on your completed application form to carry out the following functions:

- Process the application itself by reference to lender information.
- Provide your information to a lender for them to assess your suitability.
- Provide your information to a credit reference agency for searches to be made for example Equifax Plc who may keep a record of that information.
- The credit reference agency may disclose your information to your chosen lender and other organisations for the purpose of assessing the risk of giving credit.
- The data provided by you will be searched by one or more lenders who will search, link and record information relating to you with Credit reference and fraud agencies.
- Pass your application in its entirety to an alternative lender or broker when we can not assist in brokering you a loan.

We may also use your information (with your consent where applicable) to

- Offer you other products or services which are available from My Sort of Loan Ltd or other carefully selected providers.
- Contact you in the future to offer you products or services we feel may be of interest to you.
- Permit access to your information by any other person or organisation where there is an emergency situation or a legal requirement to do so.

If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. Your chosen lender and other organisations may also access and use this information to prevent fraud and money laundering, for example, when:

- Checking details on applications for credit and credit related or other facilities.
- Managing credit and credit related accounts or facilities.
- Recovering debt.
- Checking details on proposals and claims for all types of insurance.
- Checking details of job applicants and employees.

Please contact your chosen lender if you want to receive details of the relevant fraud prevention agencies. Your chosen lender and other organisations may access and use information recorded by fraud prevention agencies from other countries.

We will keep your information for as long as you allow us to do so and we will contact you on a regular basis to check that you still consent to being contacted by us regarding our products and services. Lenders to whom we pass your application will make wider use of the information. If you have received any lender documents, they should include a statement telling you what they will do with the information, or telling you where to look to find out what use they will make of it. This statement will usually be near any signature box, or clearly placed on the front page. If this information is not near the signature box there may be an 'information padlock' sign, like the one to the left, drawing your attention to where the information is.

Unless you tick the box below, details you supply may be processed in order to advise you from time to time (by post, telephone, email or by other means) about products and services which may be of interest from My Sort of Loan Ltd and other carefully selected providers.

I/we do not wish to receive any of the above contact offering other products which you think interest me/us.

The credit broker processing your application is My Sort of Loan Ltd

LOANS MAY BE SECURED AGAINST YOUR HOME. THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME. YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT. LOANS SUBJECT TO STATUS.

IF YOU ARE CONSOLIDATING EXISTING BORROWING YOU SHOULD BE AWARE THAT YOU MAY BE EXTENDING THE TERMS OF THE DEBT AND INCREASING THE TOTAL AMOUNT YOU REPAY

***IF NOT RESIDENT AT THE CURRENT ADDRESS FOR THE 4 YEARS GIVE ALL OTHER ADDRESSES, IF MORE THAN ONE PLEASE PROVIDE ON A SEPARATE SHEET**

Applicant 1

Applicant 2

Broker Name	Contact Name
CCL Number	Contact Phone
E-mail:	